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The European Community policy in the milk and milk products sector

A PAPAIOANNOU

COMMISSION DES COMMUNAUTÉS EUROPÉENNES,
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ABSTRACT - Milk, a basic element for nutrition is mainly produced in humid temperate areas. The mediterranean countries import the production surplus of industrialized countries. Yet certain mediterranean countries export milk as typical cheeses. Exports to mediterranean countries are essentially as powdered and condensed milk, and in some cases as butter and butteroil. There exists a complementarity between temperate Europe (EEC) and the mediterranean countries.

Key words: dairy products, market.

RESUME - «La politique Communautaire Européenne pour le lait et le secteur des produits laitiers». Le lait, élément indispensable pour l'alimentation est essentiellement produit dans les zones tempérées humides. Les pays méditerranéens importent les excédents produits dans les pays industrialisés. Toutefois, certains pays méditerranéens exportent du lait sous forme de fromages typiques. Les exportations vers les pays méditerranéens sont constituées essentiellement par du lait en poudre et condensé et dans certains cas du beurre et du butteroil. Il existe une complémentarité entre l'Europe tempérée (CEE) et les pays méditerranéens.

Mots-clés: Produits laitiers, marché.

1. Milk and the various processed products that are derived from milk are known to be very important agricultural commodities.

Their presence on the market is an absolute necessity from an economic and social point of view. This bears true both in the so-called South and in the so-called North.

However, milk and milk derived products do tend to be produced in the North. The sector as such is dependent on lots of rain and green pastures; and rain and pastures very often belong to the North. What is in the South? Sun, other agricultural crops and sometimes, fortunately, for those fortunate countries «oil». Some econometricians have, interestingly enough, found a very close relationship between oil earning of the oil producing countries and earning of the milk industry in the EEC. But as a matter of fact mediterranean countries besides some important exceptions are not in general oil producing countries; yet they import large volumes of dairy products.

2. The need for milk imports of mediterranean countries coupled with the surplus of the dairy products in the Northern countries result in practice into considerable trade in various milk products; the main partners here involved being:

— On the import side: Algeria, Egypt, Morocco, Tunisia, Libya in the South Mediterranean basin and Spain, Greece, Italy and Turkey in the North Mediterranean basin whereas Spain, Greece and Italy are all Members of the EEC and

— On the export side: EEC, Nordics (other than Denmark), Switzerland, Austria, Canada, U.S.A., New Zealand and Australia.

3. A good deal of the overall trade volume in milk and dairy products does take place amongst the above mentioned trading partners.

4. Some of the Mediterranean countries present despite their «natural» disadvantages an important production of milk themselves and sometimes they even export milk products.

6. Examining now the actual import needs for dairy products of the various Mediterranean countries the first observation we may make is that for as far as fresh (liquid) milk is concerned —with the exception of the «European» Mediterranean (Italy, Spain and Greece), where dairy plant capacities have to be kept utilized and transport by land from the North of Europe is relatively easier— the rest of the Mediterranean world import of fresh milk is practically zero. One exception Morocco imported in the period 1980-82 an average of 2.200 tonnes from the EEC; more recent figures for this country are not available. However for all other dairy products imported volumes tend to increase.

7. The main dairy products imported by the Mediterranean countries are milk powder and condensed milk. The orders of magnitude can be seen in Appendix II. The two biggest importers of skimmed milk powder are Italy (veal industry plays a part) and Algeria in 1986 while for condensed milk it is Greece (a product historically well

«developed» for domestic consumption) plus Algeria again and also Libya. The EEC provides more than 97 % of SMPT to the Mediterranean countries.

Recently a certain shift has been observed from condensed milk to whole milk powder, mainly in Algeria, indicating some change of philosophy in consuming habits. Some Mediterranean countries may have discovered that they could use their own often high-quality water, mix it with powder and reproduce milk rather than import milk in tins. The drop in the exports of condensed milk has initiated some «painful» plan adjustments in the EEC:

Butter and butteroil is the third important dairy product imported by Mediterranean countries. Very important importers are Italy, Algeria and Egypt.

Finally cheese is mainly imported by Italy and Greece both countries representing a high per capita consumption for this product together with Spain and Egypt in the second place (look table below).

Although this can be legitimate and even economically interesting, the extent to which this has been done in the past and the enormous differences in volumes that it has resulted in, does raise a question of economical and political nature.

Dairy products trade is, to an important extent, regulated by the international Dairy Arrangement in Geneva and in operation since 1981; apart from the Mediterranean countries which are EEC members, only Egypt is a member of this Arrangement and even they are very often absent.

Conclusion

Community and its mediterranean partners could do better in the future in terms of cooperation and market stability.

IMPORTS OF CHEESE IN 1986 (Tonnes)

Country	EEC	EFTA	Switzerl.	USA Canada*	Australia	New Zealand
Egypt	18.200	300	50	1.700	0	200
Morocco	350	420	0	0	150	0
Tunisia	470	80	20	800	55	480
Greece	40.000	600	150	0	0	2
Italy	250.000	40.500	27.200	0	0	1
Spain	25.300	5.000	1.500	0	500	300
Turkey	1.200	210	0	0	0	0
Cyprus	750	1.200	0	0	0	120
Algeria	3	2	2	1.300*	4.200	1.900

* The autor is deeply grateful to Messrs. F. Perez Jimenez and R. Missen of the Milk Division for the statistical work done.

Table 1
IMPORTS OF BUTTER AND BUTTEROIL
(From non Mediterranean partners)

Country	Year	IN TONNES							IN %						
		EEC	EFTA	Canada	USA	Australia	New Zealand	Total	EEC	EFTA	Canada	USA	Australia	New Zealand	Total
Egypt	1983	23.959	152	0	6.845	0	49	31.005	77	1	0	22	0	0	100
	1984	23.451	106	0	3.257	0	86	26.900	87	0	0	12	0	0	100
	1985	28.301	0	0	17.397	0	115	45.813	62	0	0	38	0	0	100
	1986	44.686	0	0	15.570	0	0	60.256	74	0	0	26	0	0	100
Morocco	1983	9.632	0	0	0	0	0	9.632	100	0	0	0	0	0	100
	1984	2.306	1.000	0	0	0	1.380	4.686	100	0	0	0	0	0	100
	1985	1.655	7.710	0	0	2.835	620	12.820	100	0	0	0	0	0	100
	1986	4.708	5.615	0	0	0	0	10.323	100	0	0	0	0	0	100
Tunisia	1983	3.652	0	0	1	0	0	3.653	100	10	0	0	0	0	100
	1984	2.578	1.001	0	0	0	0	3.579	72	28	0	0	0	0	100
	1985	1.996	3.000	0	0	998	0	5.994	33	50	0	0	17	0	100
	1986	1.506	1.000	0	347	0	0	2.853	53	35	0	12	0	0	100
Greece	1983	2.848	0	0	0	0	15	2.863	99	0	0	0	0	1	100
	1984	3.491	0	0	0	1	16	3.508	99	0	0	0	0	1	100
	1985	4.590	0	0	39	0	0	4.629	99	0	0	1	0	0	100
	1986	4.858	0	0	0	0	0	4.858	100	0	0	0	0	0	100
	1987	5.080	0	0	0	0	0	5.080	100	0	0	0	0	0	100
Italy	1983	46.180	488	0	0	0	0	46.668	99	1	0	0	0	0	100
	1984	49.674	389	0	0	0	0	50.063	99	1	0	0	0	0	100
	1985	64.234	674	0	0	0	0	64.908	99	1	0	0	0	0	100
	1986	59.637	648	0	0	0	0	60.285	99	1	0	0	0	0	100
	1987	76.612	547	0	0	0	0	77.159	99	1	0	0	0	0	100
Spain	1983	1.950	0	0	0	0	553	2.503	78	0	0	0	0	22	100
	1984	2.531	0	0	0	0	647	3.178	80	0	0	0	0	20	100
	1985	2.965	178	0	0	0	176	3.319	89	5	0	0	0	5	100
	1986	3.758	56	0	0	0	297	4.111	91	1	0	0	0	7	100
	1987	4.061	89	0	0	13	275	4.438	92	2	0	0	0	6	100
Turkey	1985	441	94	0	0	0	0	532	82	18	0	0	0	0	100
	1986	342	0	0	0	0	0	342	0	0	0	0	0	0	100
	1987	891	0	0	0	0	0	891	0	0	0	0	0	0	100
Cyprus	1983	403	6	0	0	3	97	509	79	1	0	0	1	19	100
	1984	357	20	0	0	1	157	535	66	4	0	0	0	29	100
	1985	414	50	0	0	2	90	556	74	9	0	0	0	16	100
	1986	584	83	0	0	15	58	740	79	11	0	0	2	8	100
	1987	615	15	0	0	3	50	683	90	2	0	0	0	7	100
Algeria	1983	58.502	1.000	1.900	0	0	1.999	63.401	93	2	3	0	0	3	100
	1984	25.716	3.780	0	0	6.901	2.168	38.565	67	10	0	0	18	6	100
	1985	11.791	4.753	0	0	9.234	30.432	56.210	21	9	0	0	16	54	100
	1986	18.683	5.400	0	0	12.969	16.156	53.208	35	10	0	0	24	30	100

For further figures on trade between non-mentioned Mediterranean countries and the EEC, see also table 13.

Table 2
IMPORTS OF BUTTER AND BUTTEROIL
(From Mediterranean partners)

IN TONNES												
	Year	Greece	Italy	Spain	Turkey	Algeria	Egypt	Lybia	Morocco	Tunisia	Cyprus	Israel
Egypt	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	10
Morocco	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Tunisia	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Greece	1983	0	46	0	0	0	0	0	0	0	0	0
	1984	0	19	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	14	0	0	0	0	0	0	0	0	0
Italy	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Spain	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	1	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Turkey	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Cyprus	1983	0	0	0	0	0	0	0	0	0	0	2
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Algeria	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0

Table 3
IMPORTS OF CONDENSED MILK
 (From non Mediterranean partners)

IN TONNES									IN %						
Country	Year	EEC	EFTA	Canada	USA	Australia	New Zealand	Total	EEC	EFTA	Canada	USA	Australia	New Zealand	Total
Egypt	1983	3.219	0	0	0	0	0	3.219	100	0	0	0	0	0	100
	1984	1.465	0	0	26	0	0	1.491	100	0	0	2	0	0	100
	1985	1.708	0	0	0	0	0	1.708	100	0	0	0	0	0	100
	1986	411	0	0	0	0	0	411	100	0	0	0	0	0	100
Morocco	1983	22	0	0	0	0	0	22	100	0	0	0	0	0	100
	1984	0	0	0	0	0	0	0	—	—	—	—	—	—	—
	1985	17	0	0	0	0	0	17	100	0	0	0	0	0	100
	1986	0	0	0	0	0	0	0	—	—	—	—	—	—	—
Tunisia	1983	2.821	0	0	1	0	0	2.822	100	0	0	0	0	0	100
	1984	4.348	0	0	0	0	0	4.348	100	0	0	0	0	0	100
	1985	3.108	1	0	0	0	0	3.109	100	0	0	0	0	0	100
	1986	1.926	0	0	0	0	0	1.926	100	0	0	0	0	0	100
Greece	1983	122.402	9	0	0	0	0	122.411	100	0	0	0	0	0	100
	1984	130.883	1	0	0	0	0	130.884	100	0	0	0	0	0	100
	1985	145.588	34	0	0	0	0	145.622	100	0	0	0	0	0	100
	1986	172.918	76	16	0	1	0	173.011	100	0	0	0	0	0	100
	1987	139.656	41	794	54	26	0	140.571	99	0	1	0	0	0	100
Italy	1983	3.972	0	0	0	0	0	3.972	100	0	0	0	0	0	100
	1984	4.759	0	0	0	0	0	4.759	100	0	0	0	0	0	100
	1985	5.631	0	0	0	0	0	5.631	100	0	0	0	0	0	100
	1986	5.380	0	0	0	1	0	5.381	100	0	0	0	0	0	100
	1987	6.529	0	0	0	0	0	6.529	100	0	0	0	0	0	100
Spain	1983	5.059	0	0	0	0	0	5.059	100	0	0	0	0	0	100
	1984	5.973	0	0	0	0	0	5.973	100	0	0	0	0	0	100
	1985	6.987	0	0	1	0	0	6.988	100	0	0	0	0	0	100
	1986	13.304	0	0	0	0	0	13.304	100	0	0	0	0	0	100
	1987	18.967	4	0	0	0	0	18.971	100	0	0	0	0	0	100
Turkey	1985	96	129	0	0	0	0	225	43	57	0	0	0	0	100
	1986	1	0	0	0	0	0	1	1	0	0	0	0	0	100
	1987	5	210	0	0	0	0	215	2	98	0	0	0	0	100
Cyprus	1983	2.752	15	0	0	0	0	2.767	99	1	0	0	0	0	100
	1984	3.404	60	0	0	0	0	3.464	98	2	0	0	0	0	100
	1985	3.343	16	0	0	0	0	3.359	99	1	0	0	0	0	100
	1986	3.838	0	0	0	0	0	3.838	100	0	0	0	0	0	100
	1987	3.155	0	0	0	0	0	3.155	100	0	0	0	0	0	100
Algeria	1983	0	0	0	0	0	0	0	0	—	—	—	—	—	—
	1984	0	0	0	0	0	0	0	0	—	—	—	—	—	—
	1985	0	0	0	0	0	0	0	0	—	—	—	—	—	—
	1986	0	0	0	0	0	0	0	0	—	—	—	—	—	—

For further figures on trade between non-mentioned Mediterranean countries and the EEC, see also table 13.

Table 4
IMPORTS OF CONDENSED MILK
(From Mediterranean partners)

IN TONNES												
	Year	Greece	Italy	Spain	Turkey	Algeria	Egypt	Lybia	Morocco	Tunisia	Cyprus	Israel
Egypt	1983	0	197	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	10
	1987	0	0	0	0	0	0	0	0	0	0	0
Morocco	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Tunisia	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Greece	1983	0	743	0	0	0	0	0	0	0	0	0
	1984	1.125	1.125	0	0	0	0	0	0	0	0	0
	1985	1.069	1.069	0	0	0	0	0	0	0	0	0
	1986	517	517	0	0	0	0	0	0	0	0	0
	1987	0	249	37	0	0	0	0	0	0	0	0
Italy	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Spain	1983	3	28	0	0	0	0	0	0	0	0	0
	1984	0	29	0	0	0	0	0	0	0	0	0
	1985	0	65	0	0	0	0	0	0	0	0	0
	1986	0	100	0	0	0	0	0	0	0	0	0
	1987	0	222	0	0	0	0	0	0	0	0	0
	1988	0	0	0	0	0	0	0	0	0	0	0
Turkey	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Cyprus	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Algeria	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0

Table 5
IMPORTS OF SKIMMED MILK POWDER
(From non Mediterranean partners)

Country	Year	IN TONNES							IN %						
		EEC	EFTA	Canada	USA	Australia	New Zaland	Total	EEC	EFTA	Canada	USA	Australia	New Zaland	Total
Egypt	1983	26.533	219	450	543	0	0	27.745	96	1	2	2	0	0	100
	1984	28.986	1.047	1.230	450	0	0	31.713	91	3	4	1	0	0	100
	1985	22.187	312	298	1	0	0	22.798	97	1	1	0	0	0	100
	1986	16.516	655	500	0	0	0	17.671	93	4	3	0	0	0	100
Morocco	1983	10.181	0	0	0	0	0	10.181	100	0	0	0	0	0	100
	1984	8.607	0	0	0	0	0	8.607	100	0	0	0	0	0	100
	1985	6.090	0	0	0	0	0	6.090	100	0	0	0	0	0	100
	1986	8.691	0	0	0	0	0	8.691	100	0	0	0	0	0	100
Tunisia	1983	1.976	1.205	0	619	0	1.998	5.798	34	21	0	11	0	34	100
	1984	2.816	56	0	1.460	0	0	4.332	65	1	0	34	0	0	100
	1985	9.543	29	0	133	0	80	9.785	98	0	0	1	0	1	100
	1986	4.228	555	0	1.680	0	0	6.463	65	9	0	26	0	0	100
Greece	1983	2.480	2	0	0	0	0	2.482	100	0	0	0	0	0	100
	1984	4.200	7	0	0	0	0	4.207	100	0	0	0	0	0	100
	1985	5.491	0	0	0	0	0	5.491	100	0	0	0	0	0	100
	1986	4.321	0	0	0	0	0	4.321	100	0	0	0	0	0	100
	1987	5.764	0	0	0	6	0	5.770	100	0	0	0	0	0	100
Italy	1983	203.987	0	0	0	0	0	203.987	100	0	0	0	0	0	100
	1984	227.380	25	0	0	0	0	227.405	100	0	0	0	0	0	100
	1985	220.089	29	0	0	0	0	220.110	100	0	0	0	0	0	100
	1986	217.647	23	0	0	0	0	217.670	100	0	0	0	0	0	100
	1987	209.388	34	0	0	0	0	209.412	100	0	0	0	0	0	100
Spain	1983	4.985	1.239	157	0	0	1.578	7.959	63	16	2	0	0	20	100
	1984	7.365	1.492	0	63	0	0	8.920	83	17	0	1	0	0	100
	1985	6.479	1.264	118	6.855	0	0	14.716	44	9	1	47	0	0	100
	1986	5.529	166	0	41.588	0	46	47.329	12	0	0	88	0	0	100
	1987	3.998	27	0	0	0	47	4.072	98	1	0	0	0	1	100
Turkey	1985	2.924	2.360	0	0	0	0	5.284	55	45	0	0	0	0	100
	1986	2.025	653	0	0	0	0	2.678	76	24	0	0	0	0	100
	1987	3.744	827	0	0	0	0	4.571	82	18	0	0	0	0	100
Cyprus	1983	329	30	0	0	0	0	359	92	8	0	0	0	0	100
	1984	107	255	0	0	0	0	362	30	70	0	0	0	0	100
	1985	149	173	0	0	0	0	322	46	54	0	0	0	0	100
	1986	192	170	0	0	0	0	362	53	47	0	0	0	0	100
	1987	313	113	0	0	0	0	426	73	27	0	0	0	0	100
Algeria	1983	17.625	0	0	0	0	0	n. a.	—	—	—	—	—	—	—
	1984	31.610	0	0	0	0	0	n. a.	—	—	—	—	—	—	—
	1985	30.522	0	0	0	0	0	n. a.	—	—	—	—	—	—	—
	1986	31.831	0	0	0	0	0	n. a.	—	—	—	—	—	—	—

For further figures on trade between non-mentioned Mediterranean countries and the EEC, see also table 13.

Table 6
IMPORTS OF SKIMMED MILK POWDER
(From Mediterranean partners)

IN TONNES												
	Year	Greece	Italy	Spain	Turkey	Algeria	Egypt	Lybia	Morocco	Tunisia	Cyprus	Israel
Egypt	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	112	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Morocco	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	27	0	0	0	0	0	0	0	0
Tunisia	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Greece	1983	0	11	0	0	0	0	0	0	0	0	0
	1984	0	36	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Italy	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Spain	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	1	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Turkey	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	18	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Cyprus	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Algeria	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0

Table 7
IMPORTS OF WHOLE MILK POWDER
(From non Mediterranean partners)

IN TONNES									IN %						
Country	Year	EEC	EFTA	Canada	USA	Australia	New Zealand	Total	EEC	EFTA	Canada	USA	Australia	New Zealand	Total
Egypt	1983	0	0	453	0	0	0	453	0	0	100	0	0	0	100
	1984	0	0	0	0	0	0	0	0	0	0	0	0	0	—
	1985	0	0	0	1	201	0	202	0	0	0	100	0	0	100
	1986	0	0	0	0	0	0	0	0	0	0	0	0	0	—
Morocco	1983	0	0	0	0	0	0	0	—	—	—	—	—	—	—
	1984	0	0	0	0	0	0	0	—	—	—	—	—	—	—
	1985	0	0	0	0	0	0	0	—	—	—	—	—	—	—
	1986	0	0	0	0	0	0	0	—	—	—	—	—	—	—
Tunisia	1983	8.449	127	0	0	0	0	8.576	99	1	0	0	0	0	100
	1984	5.951	121	0	0	0	0	6.072	98	2	0	0	0	0	100
	1985	8.028	17	0	0	0	0	8.045	100	0	0	0	0	0	100
	1986	10.203	2	0	0	0	0	10.205	100	0	0	0	0	0	100
Greece	1983	6.584	59	0	0	0	0	6.643	99	1	0	0	0	0	100
	1984	4.368	41	0	0	0	0	4.409	99	1	0	0	0	0	100
	1985	4.146	5	0	0	0	0	4.151	100	0	0	0	0	0	100
	1986	3.739	3	0	0	0	0	3.742	100	0	0	0	0	0	100
	1987	4.865	0	0	0	0	0	4.865	100	0	0	0	0	0	100
Italy	1983	14.517	0	0	0	0	0	14.517	100	—	—	—	—	—	100
	1984	14.710	0	0	0	0	0	14.710	100	—	—	—	—	—	100
	1985	16.701	0	0	0	0	0	16.701	100	—	—	—	—	—	100
	1986	17.046	0	0	0	0	0	17.046	0	—	—	—	—	—	100
	1987	17.633	0	0	0	0	0	17.633	0	—	—	—	—	—	100
Spain	1983	14.662	978	0	0	0	5.268	20.908	70	5	0	0	0	25	100
	1984	14.580	1.094	0	0	147	3.475	19.296	76	6	0	0	1	18	100
	1985	14.312	899	0	0	930	3.067	19.208	75	5	0	0	5	16	100
	1986	13.001	687	0	0	0	0	13.688	95	5	0	0	0	0	100
	1987	9.866	374	0	0	0	45	10.285	96	4	0	0	0	0	100
Turkey	1985	1.479	65	0	0	0	0	1.544	0	0	0	0	0	0	100
	1986	1.312	385	0	0	0	0	1.697	0	0	0	0	0	0	100
	1987	1.100	1.763	0	0	0	0	2.863	0	0	0	0	0	0	100
Cyprus	1983	337	0	0	0	0	4	341	99	0	0	0	0	1	100
	1984	345	0	0	0	0	0	345	100	0	0	0	0	0	100
	1985	151	6	0	0	0	0	157	96	4	0	0	0	0	100
	1986	195	0	0	0	0	0	195	100	0	0	0	0	0	100
	1987	131	0	0	0	0	0	131	100	0	0	0	0	0	100
Algeria	1983	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1984	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1985	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1986	0	0	0	0	0	0	0	—	—	—	—	—	—	100

For further figures on trade between non-mentioned Mediterranean countries and the EEC, see also table 13.

Table 8
IMPORTS OF WHOLE MILK POWDER
(From Mediterranean partners)

IN TONNES												
	Year	Greece	Italy	Spain	Turkey	Algeria	Egypt	Lybia	Morocco	Tunisia	Cyprus	Israel
Egypt	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Morocco	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Tunisia	1983	0	0	451	0	0	0	0	0	0	0	0
	1984	0	0	249	0	0	0	0	0	0	0	0
	1985	0	676	200	0	0	0	0	0	0	0	0
	1986	0	0	346	0	0	0	0	0	0	0	0
Greece	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	27	0	0	0	0	0	0	0	0	0
Italy	1987	0	4	0	0	0	0	0	0	0	0	0
	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
Spain	1986	0	0	22	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
Turkey	1985	0	34	0	0	0	0	0	0	0	0	0
	1986	0	15	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
	1985	0	40	0	0	0	0	0	0	0	33	0
Cyprus	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
	1983	0	0	0	0	0	0	0	0	0	0	1
	1984	0	0	0	0	0	0	0	0	0	0	0
Algeria	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0

Table 9
IMPORTS OF CHEESE
(From non Mediterranean partners)

IN TONNES									IN %						
Country	Year	EEC	EFTA	Canada	USA	Australia	New Zealand	Total	EEC	EFTA	Canada	USA	Australia	New Zealand	Total
Egypt	1983	38.401	767	0	2.063	0	0	41.231	93	2	0	5	0	0	100
	1984	46.869	321	0	2.817	0	0	50.007	94	1	0	6	0	0	100
	1985	35.501	1.707	0	2.162	0	258	39.628	90	4	0	05	0	0	100
	1986	18.195	288	0	1.656	0	189	20.328	90	1	0	8	0	1	100
Morocco	1983	322	528	0	0	0	84	934	34	57	0	0	0	9	100
	1984	362	681	0	0	0	141	1.184	31	58	0	0	0	12	100
	1985	189	786	0	0	99	0	1.074	18	73	0	0	9	0	100
	1986	346	417	0	0	151	0	914	38	46	0	0	17	0	100
Tunisia	1983	1.540	548	0	1	0	73	2.161	71	25	0	0	0	3	100
	1984	275	865	0	0	0	175	1.315	21	66	0	0	0	13	100
	1985	636	700	0	0	0	411	1.747	36	40	0	0	0	24	100
	1986	471	82	0	816	54	477	1.900	25	4	0	43	3	25	100
Greece	1983	24.802	200	0	0	0	0	25.002	99	1	0	0	0	0	100
	1984	26.848	314	0	0	0	0	27.162	99	1	0	0	0	0	100
	1985	35.655	664	0	0	0	0	36.319	98	2	0	0	0	0	100
	1986	40.044	597	0	0	0	2	40.643	99	1	0	0	0	0	100
	1987	35.185	932	0	0	0	14	36.131	97	3	0	0	0	0	100
Italy	1983	216.909	36.826	0	0	0	0	253.735	85	15	0	0	0	0	100
	1984	229.964	38.327	0	0	0	0	268.291	86	14	0	0	0	0	100
	1985	267.969	47.346	0	0	0	0	315.315	85	15	0	0	0	0	100
	1986	248.744	40.424	0	0	0	1	289.169	86	14	0	0	0	0	100
	1987	253.425	38.841	0	34	0	0	292.300	87	13	0	0	0	0	100
Spain	1983	17.169	3.794	0	0	2	353	21.318	81	18	0	0	0	2	100
	1984	20.623	4.462	0	0	0	202	25.287	82	18	0	0	0	1	100
	1985	21.215	4.688	0	0	256	252	26.411	80	18	0	0	1	1	100
	1986	25.316	4.947	0	0	505	303	31.071	81	2	0	0	2	1	100
	1987	25.830	4.692	0	4	574	311	31.411	82	15	0	0	2	1	100
Turkey	1985	10.755	109	0	0	0	0	10.864	99	1	0	0	0	0	100
	1986	1.186	214	0	0	0	0	1.400	85	15	0	0	0	0	100
	1987	888	133	0	0	0	0	1.021	87	13	0	0	0	0	100
Cyprus	1983	1.337	1.296	0	0	0	41	2.674	50	48	0	0	0	2	100
	1984	1.124	1.657	0	1	0	66	2.848	39	58	0	0	0	2	100
	1985	1.100	1.597	0	0	0	107	2.804	39	57	0	0	0	4	100
	1986	662	885	0	0	0	100	1.647	40	54	0	0	0	6	100
	1987	743	1.231	0	0	0	121	2.095	35	59	0	0	0	6	100
Algeria	1983	13.248	2.545	0	0	0	1.812	17.605	75	14	0	0	0	10	100
	1984	8.294	1.775	0	0	0	2.008	12.077	69	15	0	0	0	17	100
	1985	2.123	2.646	0	0	0	2.209	6.978	30	38	0	0	0	32	100
	1986	3	2	0	0	0	1.900	1.905	0	0	0	0	0	100	100

For further figures on trade between non-mentioned Mediterranean countries and the EEC, see also table 13.

Table 10
IMPORTS OF CHEESE
(From Mediterranean partners)

IN TONNES												
	Year	Greece	Italy	Spain	Turkey	Algeria	Egypt	Lybia	Morocco	Tunisia	Cyprus	Israel
Egypt	1983	0	24	0	0	0	0	0	0	0	0	0
	1984	0	11	0	0	0	0	0	0	0	0	0
	1985	0	71	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	10
Morocco	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Tunisia	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	103	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Greece	1983	0	152	0	32	0	0	0	0	0	0	0
	1984	0	197	0	0	0	0	0	0	0	0	0
	1985	0	74	0	0	0	0	0	0	0	0	0
	1986	0	117	0	1	0	0	0	0	0	0	0
	1987	0	126	17	0	0	0	0	0	0	0	0
Italy	1983	4	0	19	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	5	0	3	0	0	0	0	0	0	0	0
	1986	55	0	26	0	0	0	0	0	0	0	0
	1987	119	0	73	0	0	0	0	0	0	0	0
Spain	1983	0	114	0	0	0	0	0	0	0	0	0
	1984	0	86	0	0	0	0	0	0	0	0	0
	1985	0	131	0	0	0	0	0	0	0	0	0
	1986	0	112	0	0	0	0	0	0	0	0	0
	1987	0	159	0	0	0	0	0	0	0	0	0
Turkey	1985	0	6	0	0	0	0	0	0	0	0	0
	1986	0	0	17	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Cyprus	1983	0	6	0	0	0	0	0	0	0	0	2
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	2	15	0	0	0	0	0	0	0	0
	1986	0	1	0	0	0	0	0	0	0	0	0
Algeria	1987	0	2	0	0	0	0	0	0	0	0	0
	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	1	0	0	0	0	0	0	0	0
	1985	0	3	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0

Table 11
IMPORTS OF FRESH MILK
(From non Mediterranean partners)

	IN TONNES								IN %						
	Year	EEC	EFTA	Canada	USA	Australia	New Zealand	Total	EEC	EFTA	Canada	USA	Australia	New Zealand	Total
Egypt	1983	3.614	0	0	0	0	0	3.614	100	0	0	0	0	0	100
	1984	3.584	0	0	4	0	0	3.588	100	0	0	0	0	0	100
	1985	254	0	0	0	0	0	254	100	0	0	0	0	0	100
	1986	1	0	0	0	0	0	1	100	0	0	0	0	0	100
Morocco	1983	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1984	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1985	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1986	0	0	0	0	0	0	0	—	—	—	—	—	—	100
Tunisia	1983	5.794	0	0	1	0	0	5.795	100	0	0	0	0	0	100
	1984	1.554	0	0	0	0	0	1.554	100	0	0	0	0	0	100
	1985	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1986	0	0	0	0	0	0	0	—	—	—	—	—	—	100
Greece	1983	10.002	0	0	0	0	0	10.002	100	0	0	0	0	0	100
	1984	10.929	0	0	0	0	0	10.929	100	0	0	0	0	0	100
	1985	13.355	0	0	0	0	0	13.355	100	0	0	0	0	0	100
	1986	14.944	0	0	0	0	18	14.962	100	0	0	0	0	0	100
	1987	17.088	0	0	0	1	116	17.205	99	0	0	0	0	1	100
Italy	1983	1.649.021	929	0	0	0	0	1.649.950	99	1	0	0	0	0	100
	1984	1.573.204	26	0	0	0	0	1.573.230	100	0	0	0	0	0	100
	1985	2.204.665	85	0	0	0	0	2.204.750	100	0	0	0	0	0	100
	1986	1.778.790	1	0	0	0	0	1.778.791	100	0	0	0	0	0	100
	1987	1.688.498	2	0	0	0	0	1.688.500	100	0	0	0	0	0	100
Spain	1983	41.233	1	51	19	0	0	41.253	100	0	0	0	0	0	100
	1984	92.141	0	0	0	0	0	92.141	100	0	0	0	0	0	100
	1985	82.887	0	0	0	0	0	82.887	100	0	0	0	0	0	100
	1986	208.477	0	0	0	0	0	208.477	100	0	0	0	0	0	100
	1987	155.601	0	0	0	0	0	155.601	100	0	0	0	0	0	100
Turkey	1985	0	0	0	0	0	0	—	—	—	—	—	—	—	100
	1986	154	0	0	0	0	0	154	100	0	0	0	0	0	100
	1987	0	0	0	0	0	0	—	—	—	—	—	—	—	100
Cyprus	1983	5	0	0	0	0	0	5	100	0	0	0	0	0	100
	1984	10	0	0	0	0	0	10	100	0	0	0	0	0	100
	1985	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1986	17	0	0	0	0	0	17	100	0	0	0	0	0	100
	1987	0	0	0	0	0	0	0	—	—	—	—	—	—	100
Algeria	1983	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1984	295	0	0	0	0	0	295	100	—	—	—	—	—	100
	1985	0	0	0	0	0	0	0	—	—	—	—	—	—	100
	1986	0	2	0	0	0	0	2	0	100	0	0	0	0	100

For further figures on trade between non-mentioned Mediterranean countries and the EEC, see also table 13.

Table 12
IMPORTS OF FRESH MILK
(From Mediterranean partners)

IN TONNES												
	Year	Greece	Italy	Spain	Turkey	Algeria	Egypt	Lybia	Morocco	Tunisia	Cyprus	Israel
Egypt	1983	4		0	0	0	0	0	0	0	0	0
	1984	2	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	1	0	0	0	0	0	0	0	0	10
Morocco	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Tunisia	1983	0	4.504	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
Greece	1983	0	68	0	0	0	0	0	0	0	0	0
	1984	0	208	0	0	0	0	0	0	0	0	0
	1985	0	19	0	0	0	0	0	0	0	0	0
	1986	0	19	0	0	0	0	0	0	0	0	0
	1987	0	12	0	0	0	0	0	0	0	0	0
Italy	1983	22	0	26	0	0	0	0	0	0	0	0
	1984	0	0	52	0	0	0	0	0	0	0	0
	1985	97	0	0	0	0	0	0	0	0	0	0
	1986	492	0	1034	0	0	0	0	0	0	0	0
	1987	860	0	283	0	0	0	0	0	0	0	0
Spain	1983	0	1	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	71	0	0	0	0	0	0	0	0	0
	1986	0	72	0	0	0	0	0	0	0	0	0
	1987	0	7	0	0	0	0	0	0	0	0	0
Turkey	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	21	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Cyprus	1983	0	0	0	0	0	0	0	0	0	0	2
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0
	1987	0	0	0	0	0	0	0	0	0	0	0
Algeria	1983	0	0	0	0	0	0	0	0	0	0	0
	1984	0	0	0	0	0	0	0	0	0	0	0
	1985	0	0	0	0	0	0	0	0	0	0	0
	1986	0	0	0	0	0	0	0	0	0	0	0

Table 13
IMPORTS FROM THE EEC
 (For some Mediterranean countries not mentioned in previous tables)

IN TONNES								
	Year	Fresh Milk	S.M.P.	W.M.P.	Butter	Butteroil	Cheeses	Concentred
Libya	1983	0	4.358	5.383	6.992	6.458	10.138	39.079
	1984	2	2.629	7.478	7.891	4.021	15.578	41.897
	1985	17	4.126	6.884	2.564	4.567	5.285	42.424
	1986	9	3.221	3.191	2.697	283	8.421	32.018
	1987	12	1.886	12.217	3.101	1.368	7.737	19.932
Israel	1983	165	3.996	469	356	864	90	87
	1984	195	1.513	390	9	245	90	74
	1985	525	6.323	619	749	700	126	74
	1986	409	3602	1027	44	515	214	62
	1987	590	3.692	1397	22	663	306	107
Malta	1983	68	77	16	148	11	1.878	6.212
	1984	61	634	129	57	90	1.280	5.180
	1985	59	905	52	97	44	1.439	5.971
	1986	57	155	145	148	144	1.923	5.073
	1987	176	86	119	266	143	2.945	4.542
Lebanon	1983	1284	634	6.624	3.086	1.472	6.646	1.026
	1984	882	1.924	8.218	3.633	1.473	6.962	1.299
	1985	672	1.947	6.704	2.283	1.486	5.564	875
	1986	569	2.803	6.913	1.152	1.894	3.682	577
	1987	256	2.623	5.678	728	875	2.939	149